PUBLIC REPORT AMENDMENT/RENEWAL APPLICATION

RE 635 Part II (Rev. 9/24)

INTRODUCTION

- Step 1. Complete Part III. Answer all questions.
- Step 2. Complete Part II. For each item number shown in column #1 of Part II, consult Part III and transfer your answer to column #2. Enter Yes, No, or NA.

Do not leave any blanks. If a question does not apply mark it NA.

Step 3. Compare your transferred answer in column #2 to the "Qualifying Answer" in column #3. If the answers in column #2 and column #3 are the same, you must submit the corresponding document named in column #4. Part III of this Application provides further information on the specific document required, as shown in the following example:

If YES, submit exemplar promissory note(s) and deed(s) of trust completed in sample form.

- Step 4. Compile and tab documents with the number shown in column #1. If more than one document needs to be submitted in response to a single question, tab each document with the same number. If a single document serves more than one document requirement, affix tabs with each of the pertinent item numbers to that document.
- Step 5 In column #5, indicate with a check mark which items you are submitting with your initial filing.

19. Financing

A.	Will the buyer be offered financing by other than a State- or							
	Federally-regulated lender?	□ NO	🗷 YES	□ NA				
	If YES, submit exemplar promissory note(s) and deed(s) of trust completed in sample form.							

EXAMPLE (FROM PART II) Column #6 Column #1 Column #2 Column #3 Column #4 Column #5 Part III Your answer Qualifying Document Required Document Required for Item Number from Part III Answer (If columns #2 & #3 Match) Submitted SCA 19A **YES** YES Promissory Notes/Deed of Trust

- ✓ Answers in columns #2 and #3 match; document in column #4 must be submitted.
- ✓ Enter a check mark in column #5, if document is being submitted with application.

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INDEX/CHECKLIST

- Additional items not listed below may be required for issuance of a public report.
- ➤ Do not write in column #6 it is for DRE use only.

TRACT NAME/NUMBER FILE NUMBER

Column #1	Column #2	Column #3	Column #4	Column #5	Column #6
Part III Item Number	Your answer from Part III	Qualifying Answer	Document Required (If columns #2 and #3 match)	Document Submitted	DRE Use Only
Does not apply	Always	Submit	RE 635		
12A	Always	Submit	Ten address labels for SRP & Subdivider		
12B	Always	Submit	Copy of pages 1 and 2 with filing fee attached		
12C	Always	Submit	Current preliminary title report, etc.		
12E	Always	Submit	Vicinity map		
13	Always	Submit	Copy of most recent public report		
14A		Yes	Sample escrow instructions/escrow depository information		
14B(1)(a)		Yes	CC&Rs		
14B(1)(b)		Yes	Bylaws		
14B(1)(c)		Yes	Articles of incorporation		
14C		Yes	Condominium plan		
14D		Yes	Sample deposit receipt/agreement to purchase		
14E		Yes	Sample Grant Deed		
14F		Yes	Lease		
14G(1)		No	Annexation particulars		
15B		No	Utilities information		
15C(1)/(2)		No	Road information		
15D		Yes	District information		
15E(1)(a)		Yes	Copy of permit to issue shares or RE 699B		
15E(1)(a)		No	RE 699B		
15G	Always	Submit	School information		
15H(1)		No	Fire will serve - SRA		

RE 635 Part II Page 3 of 4

Column #1	Column #2	Column #3	Column #4	Column #5	Column #6
Part III Item Number	Your answer from Part III	Qualifying Answer	Document Required (If columns #2 and #3 match)	Document Submitted	DRE Use Only
15I(7)		Yes	Budget information		
16C		Yes	Successor-in-interest information		
16F		Yes	Transfer fee document		
17B(1)		Yes	Notice of completion/Certificate of occupancy		
17B(2)		Yes	Notice of completion/Certificate of occupancy		
17B(2)		No	Evidence of compliance with §11018.5 B&P Code		
17C(1)		Yes	Copy of the recorded Grant Deed		
17C(2)		Yes	Explanation (common area to HOA)		
17E(1)		Yes	Notice of completion/Certificate of occupancy		
17E(2)		Yes	Notice of completion/Certificate of occupancy		
17E(2)		No	Evidence of compliance with §11018.5 B&P Code		
17F(1)		Yes	Sample Existing Subdivision Interest Disclosure Statement		
		Yes	RE 639		
17F(2)	2)		Inspection Report, pursuant to Health and Safety Code 17973(m), if applicable		
			Financial Statements		
	(2)(a)	Yes	HOA's adopted budget		
17F(2)(a)			Reserve Study		
			Assessment & Reserve Funding Disclosure Summary per CC 5570		
			HOA's operating and reserve bank statements		
			Reserve Study		
		No	Utility Bills		
			Income and Expense Statements		

Part III tern Number Iden Number Inform Part III PARABOR Promo PROMO PROMO PROMO PROMO PROMO PARABOR PROMO PROM	Column #1	Column #2	Column #3	Column #4	Column #5	Column #6
1PF(3)(a) Yes Financial Statements (a) (b) Reserve Study Assessment & Reserve Funding Disclosure Summary per CC 5570 (b) (c)			1		l	
Reserve Study		Homrarem	+	<u> </u>	Cubilitiou	oud only
Assessment & Reserve Funding Disclosure Summary per CC 5570 HOA's operating and reserve bank statements				HOA's adopted budget		
Disclosure Summary per CC 5370				Reserve Study		
HOA's operating and reserve bank statements HOA's operating and reserve bank statements Image: Control of the property o						
Image: Restrict Study Reserve Study Cultility Bills						
Reserve Statements (Sease Variable) (Utility Bills) (Utility Bills) (Utility Bills) (Utility Bills) (Income and Expense Statements (Sease Variable) 18A, B, C, D, E, or F Yes Written explanation 1 HOA's adopted budget 2 1 HOA's adopted budget 3 1 Reserve study 4 2 Assessment and Reserve Funding Disclosure Summary, CC5570 2 Assessment Deliquency Report 4 HOA's operating and reserve bank statements 2 Duplicate budget package 3 19A Yes Subsidy/maintenance documents 20A Yes Promissory notes/deeds of trust 3 21B(2)(a) Yes Security instrument 4 21B(2)(b)(2) No Other arrangement 4 22 Yes Details and documents 4 23 Yes CFPB documents 4 24C Yes Conditional public report statement 7						
Income and Expense Statements Image: Image			No	Reserve Study		
18A, B, C, D, E, or F Yes Written explanation HOA's Financial Statements HOA's adopted budget Reserve study Assessment and Reserve Funding Disclosure Summary, CC5570 Assessment Deliquency Report HOA's operating and reserve bank statements Duplicate budget package 20A Yes 20C Yes 20C Yes 21B(2)(a) Yes 21B(2)(b) No 21B(2)(b)(2) No 22 Yes 23 Yes 24A Yes 24C Yes 24C Yes				Utility Bills		
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HOA's operating and reserve bank statements Duplicate budget package Duplicate budget package						
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19A Yes Subsidy/maintenance documents				I		
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20C Yes Financing details ————————————————————————————————————	19A		Yes	Subsidy/maintenance documents		
21B(2)(a) Yes Security instrument	20A		Yes	Promissory notes/deeds of trust		
21B(2)(b)(2) No Other arrangement 22 Yes Details and documents 23 Yes CFPB documents 24A Yes Conditional public report statement 24C RE 612 RE 612A Typed preliminary/interim public report (RE 603C-1 or RE 603D-1) 25A No Out-of-state applicant 25B Yes Certificate of status 26 Authorization to sign	20C		Yes	Financing details		
22 Yes Details and documents	21B(2)(a)		Yes	Security instrument		
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24AYesConditional public report statement24CYesRE 612RE 612ATyped preliminary/interim public report (RE 603C-1 or RE 603D-1)25ANoOut-of-state applicant25BYesCertificate of status26As applicableAuthorization to sign	22		Yes	Details and documents		
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25A No Out-of-state applicant 25B Yes Certificate of status Authorization to sign						
Authorization to sign As applicable As applicable	25A		No			
26 As applicable	25B		Yes	Certificate of status		
				Authorization to sign		
	26		As applicable	Agent's authorization		